



Crystal Reports 2016 - Part 1

Summary

Length: 16 hours Level: Foundational

In this course, students will create a basic report by connecting to a database and modifying the report's presentation. This course may earn a Credly Badge.

Learning Objectives

In this course, you will connect to a database to extract data and present it as a report. You will:

- Identify the elements of the Crystal Reports interface.
- Create and modify a basic report.
- Use formulas to calculate and filter data.
- Build a parameterized report.
- Group report data.
- Enhance a report.
- Create a report using data from an Excel workbook.
- Distribute data.

Course Outline

1. Exploring the Crystal Reports Interface

- Topic A- Explore Crystal Reports
- Topic B- Use Crystal Reports Help
- Topic C- Customize Report Settings

2. Working with Reports

- Topic A- Create a Report
- Topic B- Modify a Report
- Topic C- Display Specific Report Data
- Topic D- Work with Report Sections

3. Using Formulas in Reports

- Topic A- Create a Formula
- Topic B- Edit a Formula
- Topic C- Filter Data by Using a Formula
- Topic D- Work with Advanced Formulas and Functions
- Topic E- Handle Null Values

4. Building Parameterized Reports

- Topic A- Create a Parameter Field
- Topic B- Use a Range Parameter in a Report
- Topic C- Create a Prompt

5. Grouping Report Data

- Topic A- Group Report Data
- Topic B- Modify a Group Report

Topic C- Group by Using Parameters
Topic D- Create a Parameterized Top N Report

6. Enhancing a Report

Topic A- Format a Report
Topic B- Insert Objects in a Report
Topic C- Suppress Report Sections
Topic D- Use Report Templates

7. Creating a Report from Excel Data

Topic A- Create a Report Based on Excel Data
Topic B- Modify a Report Generated from Excel Data
Topic C- Update Data in a Report Based on Excel Data

8. Distributing Data

Topic A- Export Data
Topic B- Create Mailing Labels

9. Appendix

Appendix A- Setting Up and Configuring Data Sources
Appendix B- Using Report Processing Techniques
Appendix C- Using Functions in Formulas

Audience

This course is designed for people who need output from a database. In some cases, database programs have limited reporting tools, or tools that are not accessible. Learners may or may not have programming or SQL experience.

Prerequisites

Before taking this course, learners should be familiar with basic computer functions, such as creating and navigating folders, opening programs, manipulating windows, copying and pasting objects, formatting text, and saving files in Microsoft Windows. In addition, learners should have taken the Microsoft Office Access 2016: Level 1 course or have equivalent experience with basic database concepts.